# kugan

### Personal Financial Summary

#### PERSONAL DETAILS

Full Name	:	Products Selected for Financial Assistance
Contact Number	:	O Credit Card
Email Address	:	Please provide your Account number below for identification purposes
Residential Address	:	Account Number :
		Hardship Reason :

#### **INCOME DETAILS**

Employment Status / Source of Income	~	Personal Monthly Income (After Tax)	
Frequency	~	Other Household Monthly Income (After Tax)	

#### EXPENSE DETAILS (PLEASE PROVIDE DETAILS OF YOUR TOTAL MONTHLY HOUSEHOLD EXPENSES)

Type of Expense	Monthly Expense	Type of Expense	Monthly Expense
Mortgage / Investment		Food / Groceries	
Rent		Utilities (Electricity, Gas, Water, Rates)	
Credit Card/s		Mobile / Telephone / Internet	
Personal Loan/s		Travel / Fuel	
Vehicle Loan/s		Medical / Health Fund	
School fees		Insurance (Property, Content, Vehicle)	
Entertainment / Subscriptions		Body Corporate / Strata fees	
		Other Expenses	

**Total Expenses** 

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#### ASSETS AND LIABILITIES - HOME LOANS AND INVESTMENTS

Assets			Amount Owing	Total Value of Property
Residential Property	O Yes	O No		
Investment Properties	O Yes	O No		

#### INCOME AND EXPENSES SUMMARY

#### Surplus / Deficit

(Total Monthly Household Income less Total Expenses)

#### ARRANGEMENT TO PAY (UPDATE THIS SECTION IF YOU INTEND TO PROPOSE PAYMENT ARRANGEMENT)

Description	Proposed Amount	Frequency	First Payment Date
Arrangement to Pay		~	(DD/MM/YYYY)

#### Additional Information: Provide any information you would like us to take into consideration when reviewing this request.

I declare that the particulars in this statement and accompanying documents are true and correct in every detail, disclosing income derived from all sources. I understand that provision of false or misleading information could result in cancellation of any agreements and the initiation of legal action for debt recovery as can failure to make payments that are owing on any official arrangement. I consent to the use and collection of any sensitive information that has been disclosed in this form.

Customer's Name

Customer's Signature

Date (DD/MM/YYY)

Please return completed form via email or by mail to the address provided below.

Team	Email Address	Mailing Address	Phone
Credit Cards	cardshardship@cards.koganmoney.com.au	PO Box 3453, Sydney, NSW 2001	1800 133 397 (9am to 9pm AEST)

Kogan Money Credit Cards are issued by National Australia Bank Limited (ABN 12 004 044 937, AFSL and Australian Credit Licence 230686) ("NAB"). NAB has acquired the business relating to these products from Citigroup Pty Ltd (ABN 88 004 325 080, AFSL and Australian Credit Licence 238098) ("Citi") and has appointed Citi to assist to administer the products.

Our/us/we means NAB unless the context otherwise requires it.